



Unlocking the Potential of Domestic Gas Resources: Making the Unconventional Conventional

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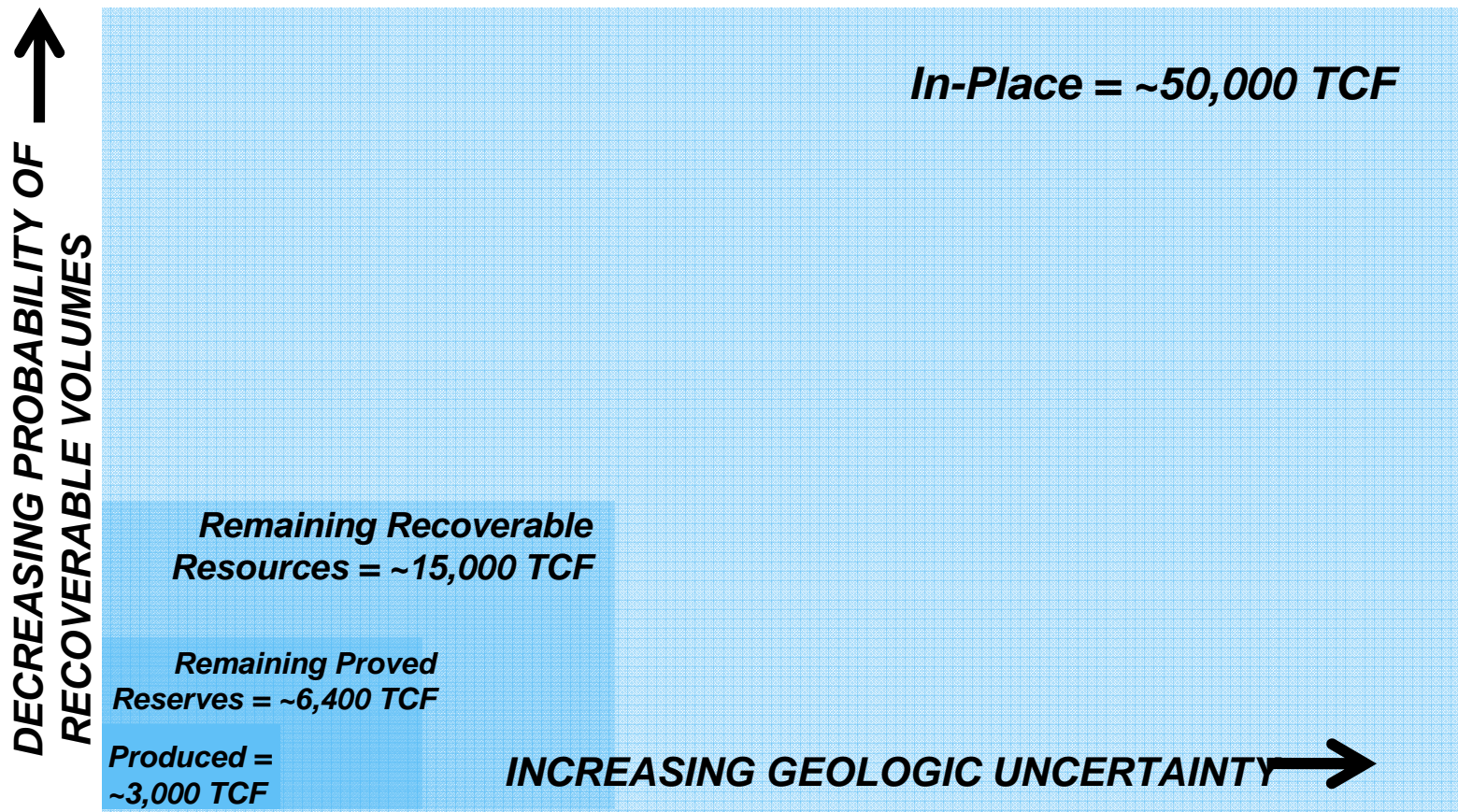
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Framing the Discussion

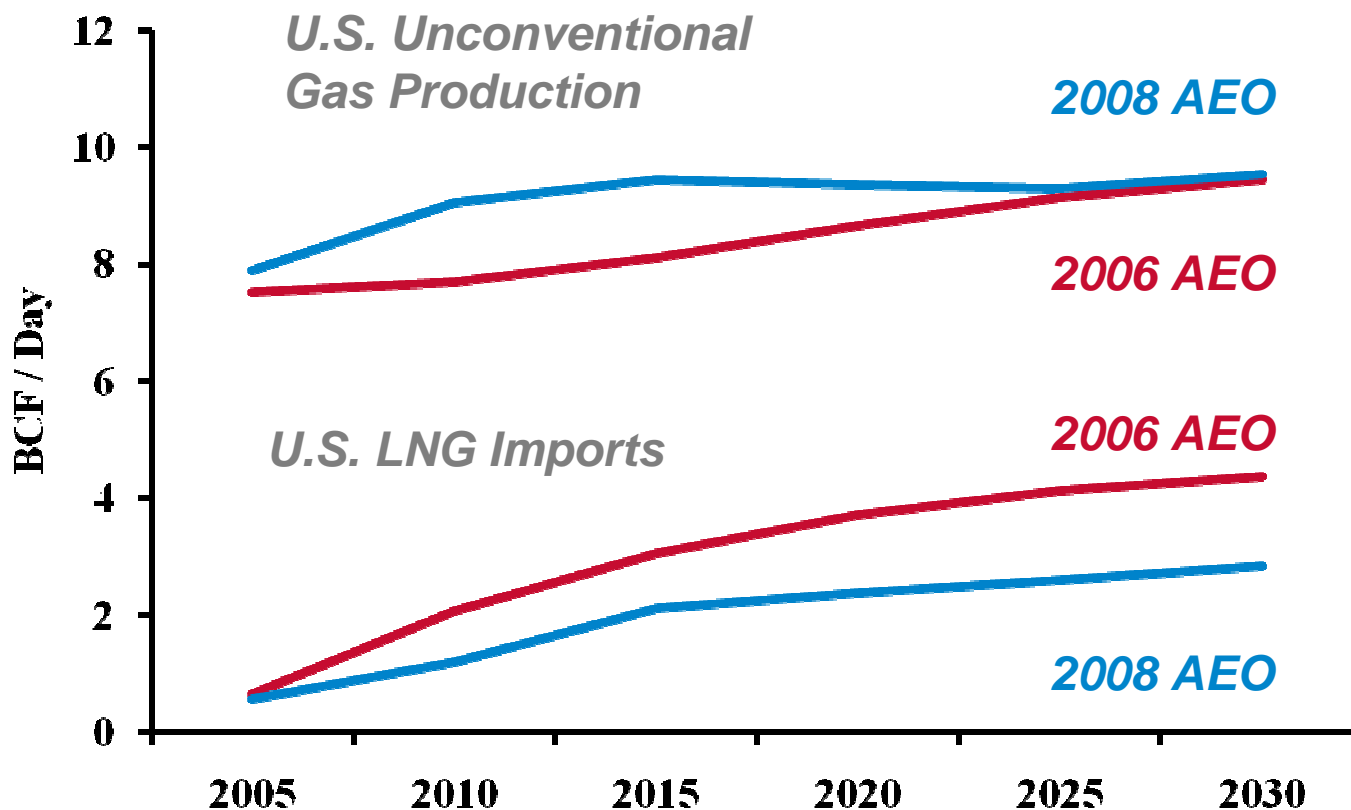
- Context
- Resources
- Technology
- Development and production
- Discussion and Q&A

Global Gas Reserves / Resources



Source: USGS / adapted from the 2007 NPC Report "The Hard Truths"

Resource opportunity + Technology + Economics



Source: EIA's 2006 and 2008 AEO / 2008 NPC Report – "One Year Later"

Challenges:

business + technical + policy and regulation

- Natural resource development, land use management, and associated regulatory issues
- Volatile pricing and investment environment
- Competition from major gas supply sources
- Carbon regulation